



July 19th , 2012 / Marco Leicht , Annitor

EV Charging infrastructure Intelligent charging solutions

Proposal for Agenda

To be fixed

- Introduction participants / Fixation agenda
- Status and plans customer
 - Status
 - Plans for near future
 - What are the topics customer is especially interested in
- Status and plans ABB
- Way forward / open points
- Action points & Follow-up

EV Charging Infrastructure product group

Organization, scope, references



EV Charging Infrastructure

Product portfolio overview



Terra

DC fast chargers

Web connected intelligent DC fast charging systems



Terra

AC chargers & charge clusters

Turnkey solutions of AC and DC charging systems



Galaxy

EV infrastructure management tools

Web-based services for site management, statistics and configuration



Galaxy

Integration services

Professional back office integration services

Why ABB?

Solutions for the whole EV charging value chain



DC Fast Chargers

- Terra systems



Energy storage

- B.E.S.S.



Power Quality

- PQF, PCS100



Substations

- Power systems



AC Chargers

- AC charger range

ABB's future-proof solutions will work together seamlessly throughout the whole value chain



Grid Automation

- SCADA & Ventyx



Charging Network Software Services

- Galaxy services



Building Automation

- KNX, energy mngt.



Components

- DIN rail & distribution boards



Renewable Integration

- HVDC, solar, wind

ABB DC fast charge installations

Proven technology in the field since May 2010

- **Actual:**

Germany, Norway, The Netherlands, UK, Ireland, Finland, Denmark, Sweden, Switzerland, Austria, France, Czech, Estonia, Turkey, Hungary, Italy, Hong Kong, Chile, China, USA, Taiwan, Slovenia, South Africa.

- **Expected soon:**

Belgium, Bulgaria, Singapore



Highlighted project: ABB - BP cooperation

Proven technology in the field since May 2010



- ABB & BP roll out a network of DC fast chargers at BP petrol stations in EU
- First 5 locations in Benelux
- ABB to deliver hardware, maintenance services, connectivity and back office integration services to payment systems
- ABB certified to install at petrol sites



Project Estonia: Country wide network

ABB awarded Europe's largest EV infrastructure project



- ABB awarded Europe's largest ever EV infrastructure deployment
- Nationwide network: every main road in Estonia will have a fast charger approximately every 50 km
- ABB manages full turnkey project
- Completed in Q4, 2012

200 DC + AC combined fast chargers
507 AC chargers at office locations
Turnkey project & network services

Installations in Italy

ABB Sesto San Giovanni



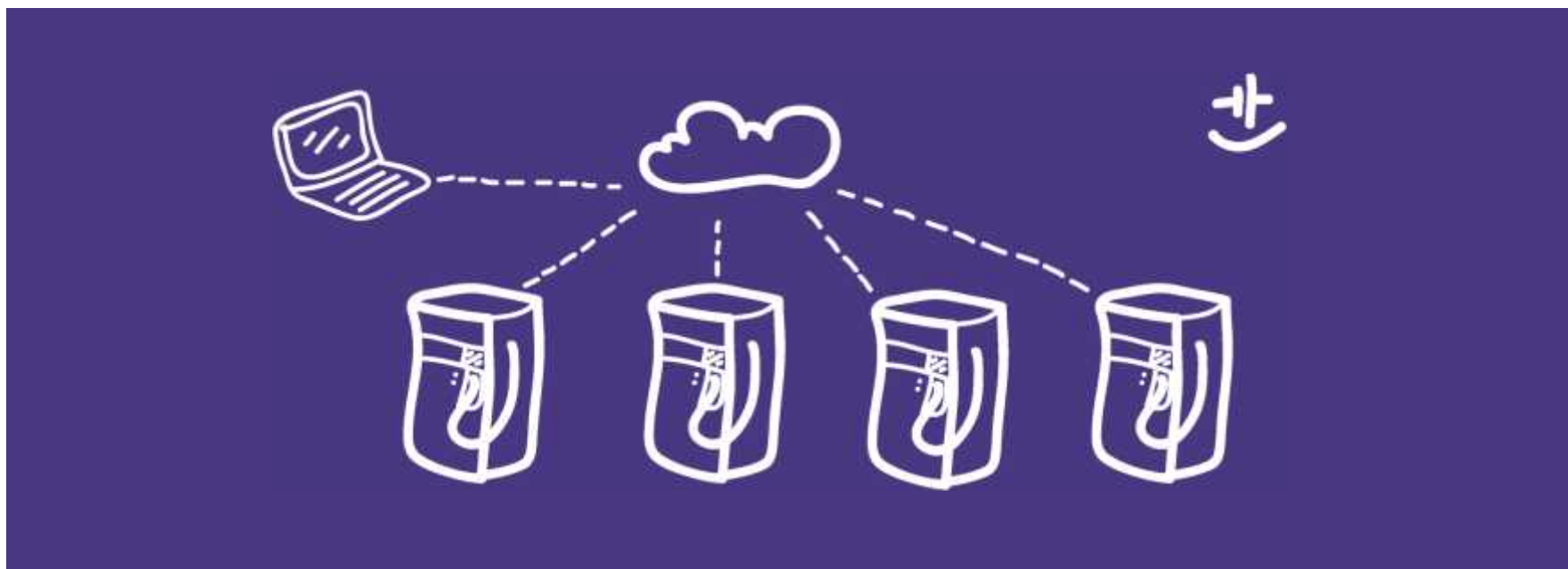
Installations in Italy

ABB Dalmine, Peugeot Milano, Eurocities 2011 Genova



EV Charging Infrastructure product group

Business model / locations



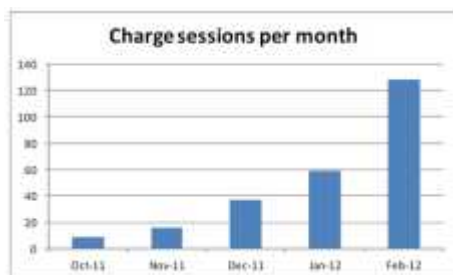
Why invest in DC fast chargers?

The business case based on real life data from the field



Business case: DC fast chargers in the Netherlands

- Network of 23 DC Fast chargers installed in 2011
- In total 550 DC fast chargeable CHAdeMO cars on road in 2011



Charger #1

- Start: 0,3 sessions/ day
- Q1 2012: 4 sessions / day

Charger #2

- Start: 1 session / day
- Q1 2012: 8 sessions / day

Operators charge €6 per session, the electricity cost of a session is approximately €2

Charger	Sessions per day jan. 2012	Price per session to consumer	Revenue/ year	Profit/year
#1	4	€6	€ 8.760	€5.840
#2	8	€6	€ 17.520	€11.680

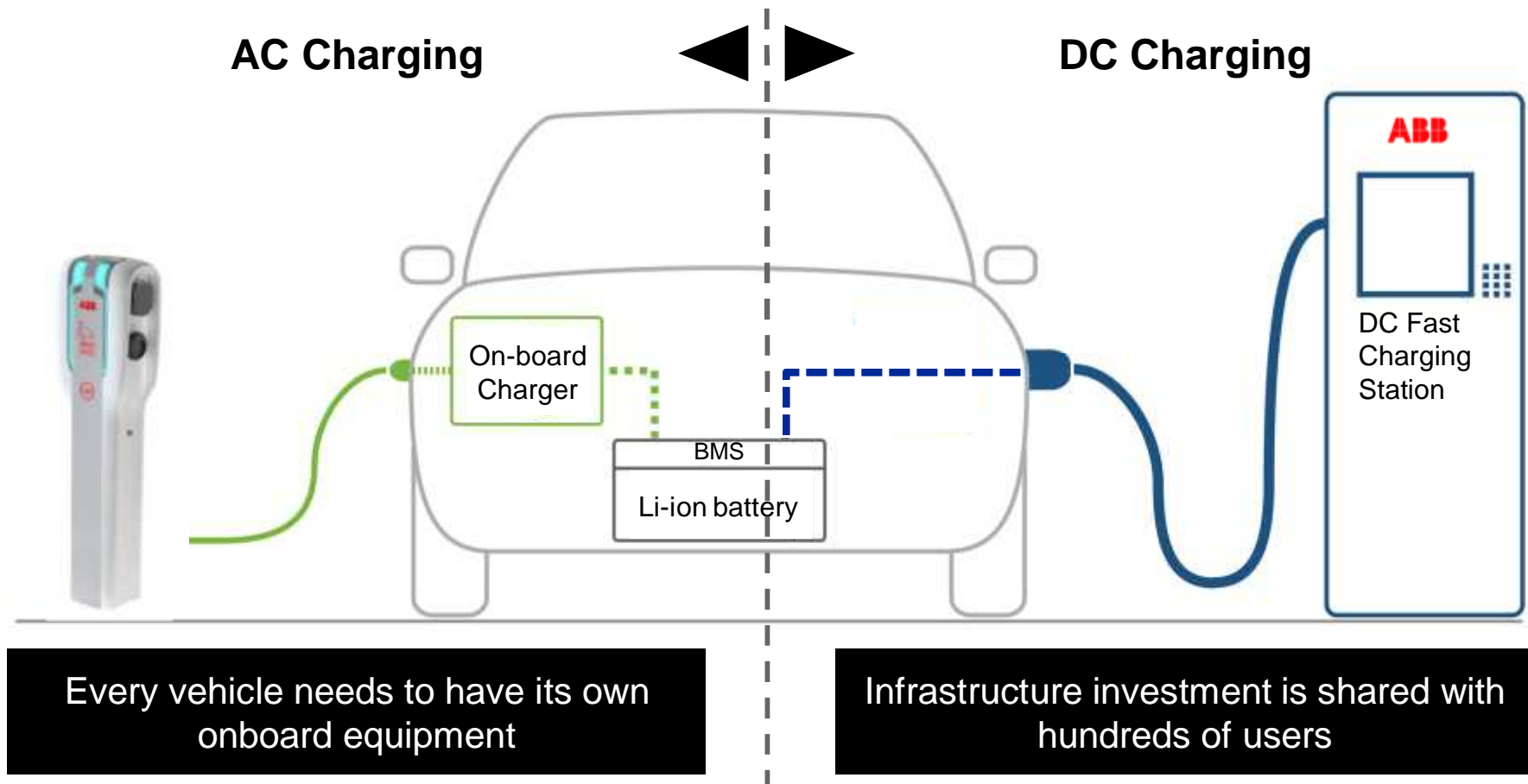
EV Charging Infrastructure product group

Market (cars & standards)



DC charging versus AC charging

On-board versus Off-board equipment



DC charging extends the range

The major part of charging will be Slow Charging



EV Slow Charging

- 16 hours
- 100 km



Slow Charging and Ultra Fast Charging

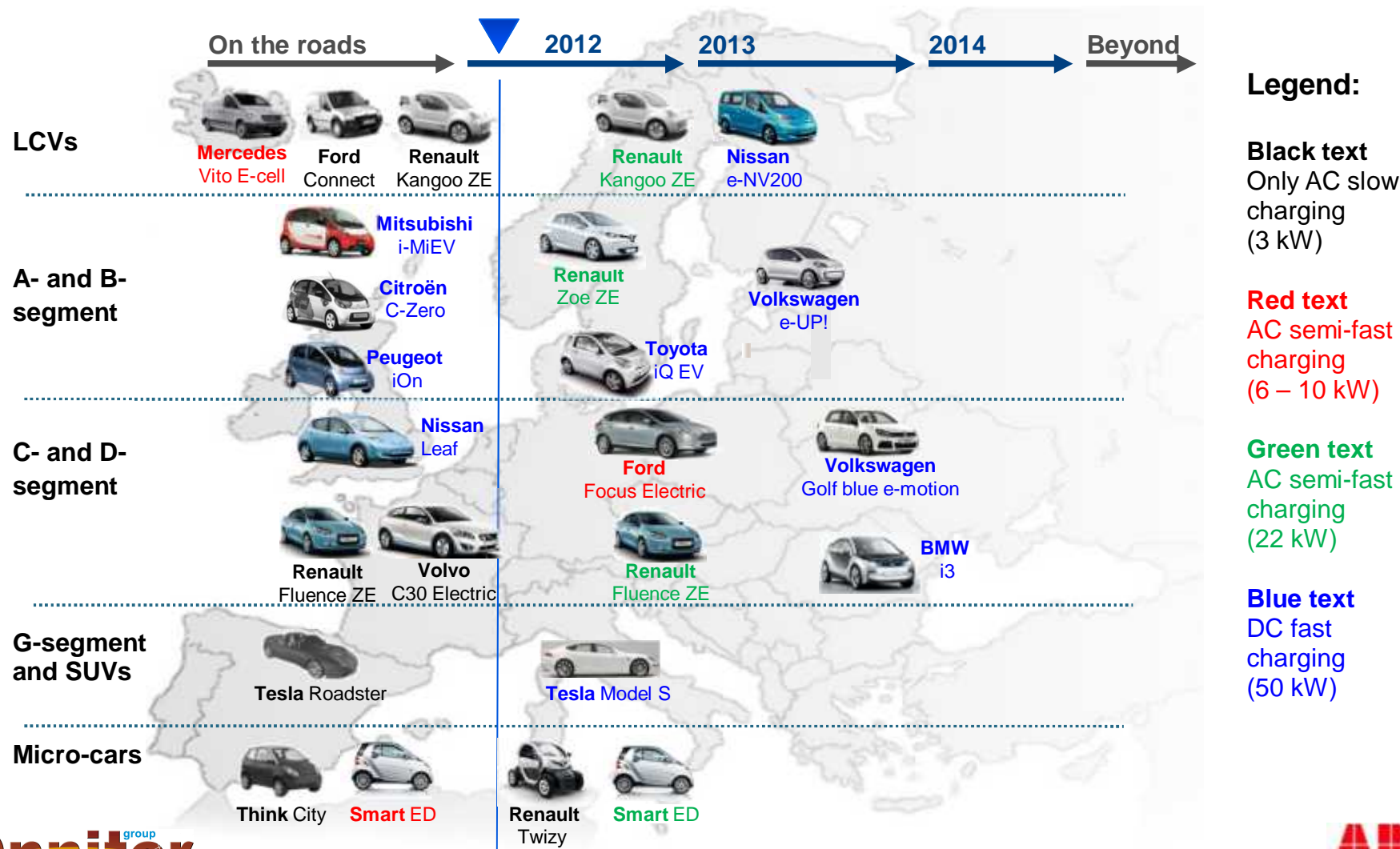
- 15 hours
- 300 km



EV Ultra Fast Charging

- 22,5 hours
- 300 km

The landscape of EV's and (fast) charge capabilities in Europe in the next years



Electric vehicle charging infrastructure

Market segments & products



Use cases in electric vehicle charging

Different solutions for each specific use case



Highway

- DC fast charging
- 15-30 minutes



Commercial

- DC & AC charging
- 30-120 min.



Office

- AC & DC charging
- 30-120 min. (fast)
- 8 hours (workday)



Home

- AC & DC charging
- 8 hours (overnight)
- 2 hours (top-off)

Overview of the product categories in EV charging

A solution for any use case



DC + AC Highway Charger

- > 50 kW
- 15-30 min. use case



DC + AC Commercial Charger

- 20 kW
- 30-120 min. case



AC Charge Pole

- 3-10 kW
- 4-8 h. use case



AC Wall-box

- 3-6 kW
- 4-8 h. use case

Overview of DC Chargers

A solution for any use case



Dual DC Highway Charger

- 2x 50kW DC
- 15-30 min.



DC + AC Highway Charger

- 50kW DC+22kW AC
- 15-30 min.



DC Highway Charger

- 50kW DC
- 15-30 min.



DC + AC Commercial Charger

- 20kW DC
- 30-120 min.

Terra 51 & 100.2 series

Powerful fast charging performance for highway locations



Use cases in electric vehicle charging

ABB products for the highway use case



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Terra 51 Charge Station

The powerful DC fast charger for highway locations



- Intelligent web-connected DC charger
- 15-30 minutes charge time
- Ultra silent in operation

Product	Terra 51			
AC Input	3Φ, 400 VAC ± 10%			
Maximum output power	DC	50kW		
Output voltage		50-500 V		
Output current		120A		
Efficiency	> 92%			
Power factor	> 0,98			
RFID system	13,56MHz, ISO 14443A			
Communication	CDMA / 3G / Ethernet			
Protection class	IP54			
Temperature range	-30°C ... +45 °C, with low-temp option			
Software	Remote update / download			
User interface	High brightness full colour LCD, Start/Stop & Emergency stop			

Terra 51 Charge Station

Highlighted smart features



Web-connected intelligent charging

- Web connection via Ethernet / GSM / CDMA
- Robust Linux OS platform
- Remote software updates

DC output metering

- Measure delivered kWh at the DC output
- Remote read-out via web / OCPP

Optional smart power limiting system

- Limiting input power up to 3x64A can help to avoid power peaks & high installation costs

Optional MiD certified smart kWh metering

- Measure the AC power consumption of the charger for sub-metering or host billing purposes
- Remote read-out via web / OCPP



Terra 51 Charge Station with AC

Fast charge all AC and DC cars on the road today



- Compatible with AC and DC cars
- 50kW DC & 22 kW AC
- Smart power sharing between AC and DC
- Automatic switching between 16A & 32A AC

Product	Terra 51+AC			
AC Input	3Φ, 400 VAC ± 10%			
Maximum output power	DC	50kW	AC	11/22kW
Output voltage		50-500 V		400 VAC
Output current		120A		3 x16 A/ 3 x 32A
Efficiency	> 92%			
Power factor	> 0,98			
RFID system	13,56MHz, ISO 14443A			
Communication	CDMA / 3G / Ethernet			
Protection class	IP54			
Temperature range	-30°C ... +45 °C, with low-temp option			
Software	Remote update / download			
User interface	High brightness full colour LCD, Start/Stop & Emergency stop			

Terra 100.2 solution

Multiple outlets with a remote power system



- Intelligent web-connected multi-port DC charger
- 15-30 minutes charge time
- Remote power system can be installed out of sight

Product	Terra 100.2 with Charge Post			
AC Input	3Φ, 400 VAC ± 10%			
Maximum output power	DC	2 x 50kW		
Output voltage		50-500 V		
Output current		2 x 120A		
Efficiency	> 92%			
Power factor	> 0,98			
RFID system	13,56MHz, ISO 14443A			
Communication	CDMA / 3G / Ethernet			
Protection class	IP54			
Temperature range	-30°C ... +45 °C, with low-temp option			
Software	Remote update / download			
User interface	High brightness full colour LCD, Start/Stop & Emergency stop			

Use cases in electric vehicle charging

ABB products for the commercial and office use case



Highway

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Terra SC: the Smart Connection

Cost effective fast charger for office & commercial areas



NEW



Terra SC: the Smart Connection

Cost effective fast charger for office & commercial areas

NEW



- Smart ultra-thin design
- 30-120 minutes charge time
- Can be installed at widely available 3 x 32 A electricity grid connection

Product	Terra SC			
AC Input	3 Φ , 400 VAC \pm 10%			
Maximum output power	DC	20kW		
Output voltage		180-500 V		
Output current		50A		
Efficiency	93%			
RFID system	13,56MHz, ISO 14443A			
Communication	CDMA / 3G / Ethernet			
Protection class	IP54			
Temperature range	-30°C ... +45 °C, with low-temp option			
Software	Remote update / download			
User interface	Full color touch screen			

Terra SC: the Smart Connection

Highlighted smart features



Smart Access methods for fleets via PIN or RFiD

- Access charger via RFiD cards
- Access charger via card-less PIN code access system
- Monitor usage per user

Monitor usage, energy and calculate CO2 reduction

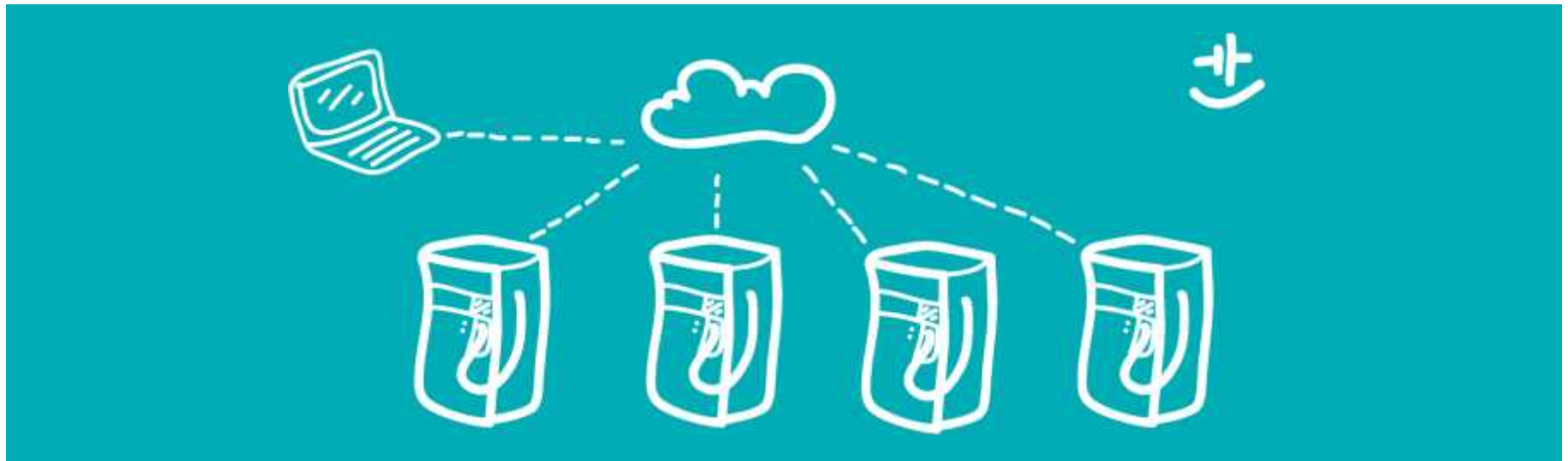
- Special Galaxy online management modules for fleet managers & site managers
- Manage access, monitor usage, create graphs
- Configure settings & performance

Optional smart power limiting system

- Limiting input power to 3 x 25A or 3 x 20A can help to avoid power peaks & increased installation costs

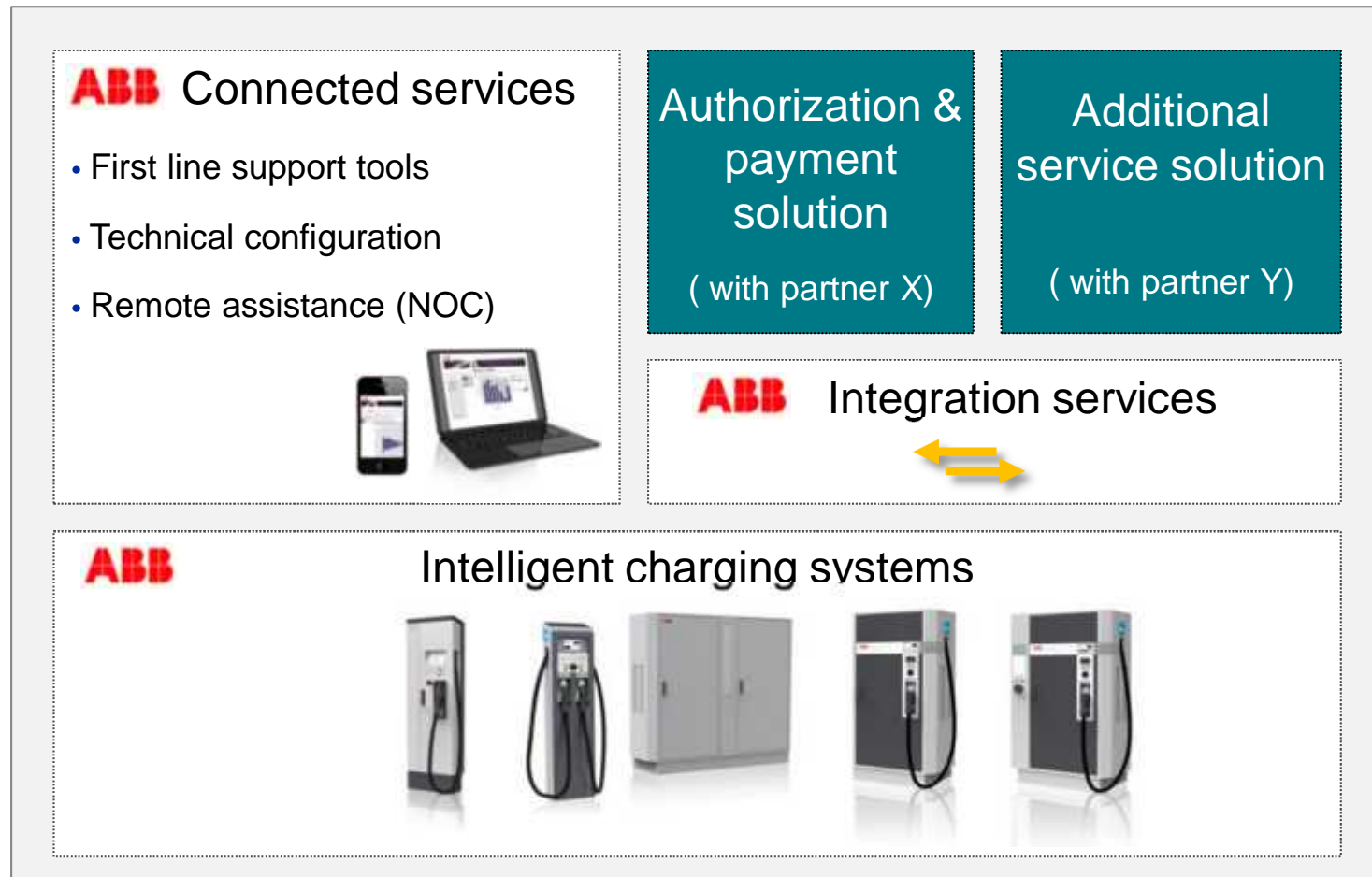
Connection to back-office & payment systems

Manage, monitor and connect to your business



Turn-key software service offering for charging network

ABB offers complete solutions with partners



Data Architecture

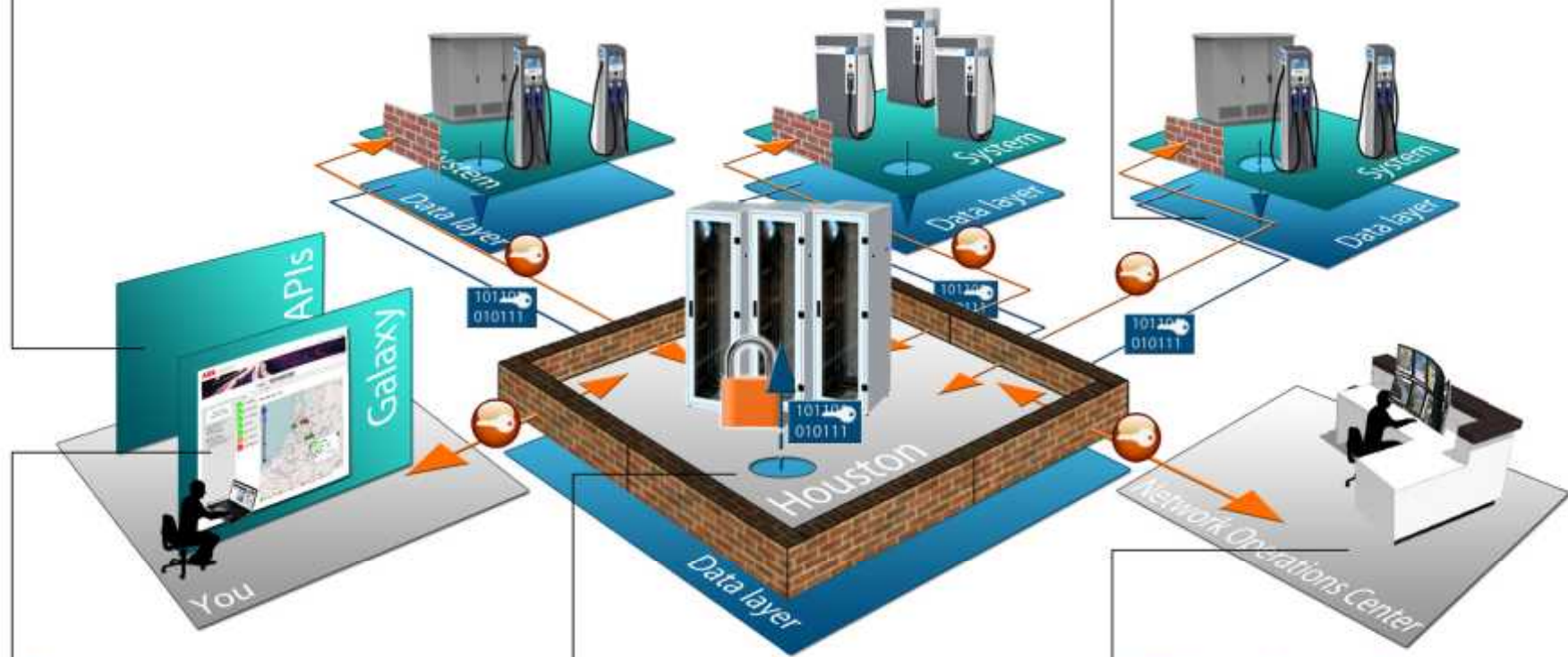
Designed for reliability and security

Houston APIs

Your data can be accessed via a Houston API, a reliable server-to-server interface which enables you to connect your own back office or user administration system directly to your charging network.

Data transportation

Your charger data, settings and software updates are transported via a secure connection. ABB uses TLS and X509 certificates, a security standard widely used to protect classified industrial and governmental information.



Galaxy

Via your Galaxy web interface you have the ability see real time status, charger usage and energy delivered of your sites and configure the chargers at your sites. Galaxy utilises a secure HTTPS connection to access your data.

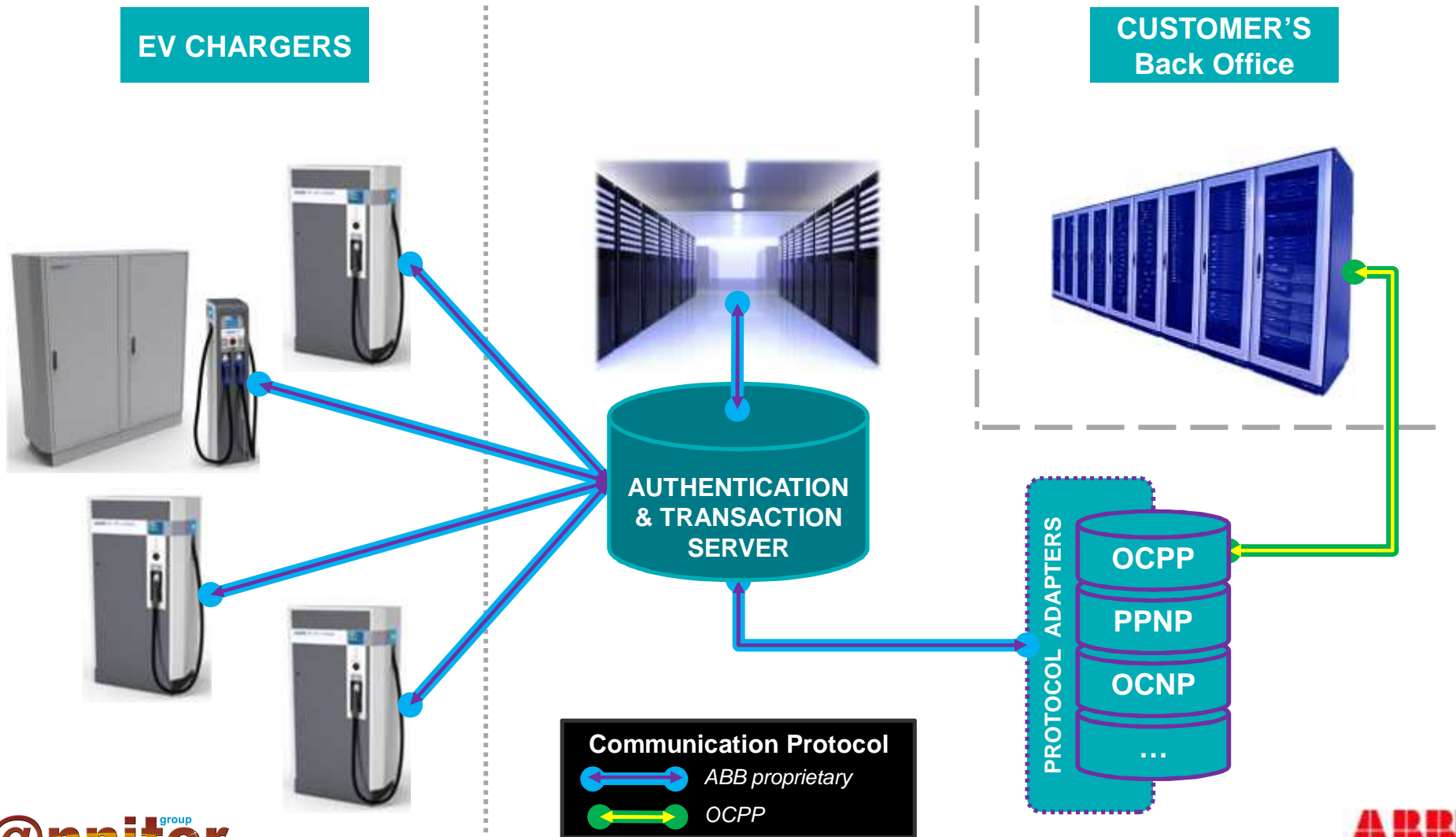
Houston server

Your data is professionally stored at an independent third party data center, utilising strict security standards and professional backup systems. Software updates go via Houston, separated from your data. ABB cannot access your raw data.

ABB Network Operations Center

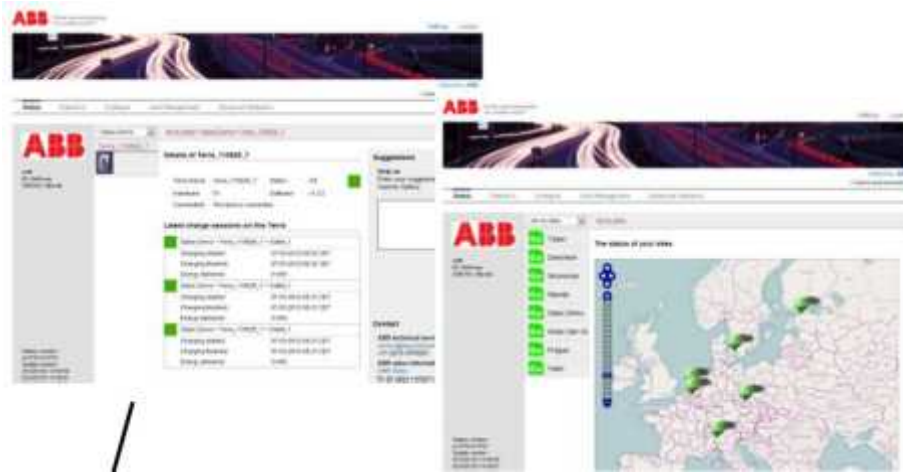
The ABB Network Operations Center (NOC) is always stand-by to provide online support and field service assistance. The NOC will keep your software updated and helps you to improve the performance of your operation.

Back office integration Basic Architecture



Galaxy Software services

Management tool for charging networks & fleets



Modular build-up

- Purchase only the modules you need
- Future proof SAAS solution based on a monthly fee
- Specific packages for basic use, fleet use and several advance options

Modules

- Status module
- Statistics module
- Advanced statistics module
- Configuration module
- RFID access module for fleets
- PIN code access module for fleets
- First line support module

Features

- Map view of all chargers
- Usage statistics
- Data per day/week/month/year
- Data per outlet/charger/site
- Manage RFID access & PIN code access
- Data download in Excell (.xls) format
- Configure chargers
- Remote enable & disable



Power and productivity
for a better world™

